



CHINA LEON INSPECTION HOLDING LIMITED

中国力鸿检验控股有限公司  
(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限責任公司)

GLOBAL OFFERING

Total Number of Offer Shares under the Global Offering : 100,000,000 Shares (subject to the Over-allotment Option)  
Number of Hong Kong Offer Shares : 10,000,000 Shares (subject to adjustment)  
Number of International Placing Shares : 90,000,000 Shares (subject to adjustment and the Over-allotment Option)  
Maximum Offer Price : HK\$1.24 per Hong Kong Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and a Stock Exchange trading fee of 0.005%  
Nominal Value : US\$0.00005 per Share  
Stock Code : 1586  
全球發售  
全球發售的發售股份總數 : 100,000,000股股份(視乎超額配售權行使與否而定)  
香港發售股份數目 : 10,000,000股股份(可予調整)  
國際配售股份數目 : 90,000,000股股份(可予調整及視乎超額配售權行使與否而定)  
最高發售價 : 每股香港發售股份1.24港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費  
面值 : 每股股份0.00005美元  
股份代號 : 1586

Please read carefully the prospectus of China Leon Inspection Holding Limited (the “Company”) dated 29 June 2016 (the “Prospectus”) (in particular, the section on “How to Apply for the Hong Kong Offer Shares” in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meanings when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed “Documents Delivered to the Registrar of Companies and Available for Inspection” in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), The Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed “Personal Information Collection Statement” which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Hong Kong Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Hong Kong Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

To: China Leon Inspection Holding Limited  
CMB International Capital Limited  
Hong Kong Underwriter

在填寫本申請表格前，請仔細閱讀中國力鴻檢驗控股有限公司（「本公司」）於2016年6月29日刊發的招股章程（「招股章程」）（尤其是招股章程「如何申請香港發售股份」一節）及刊於本申請表格背面的指引。除另有界定外，本申請表格所用詞彙與招股章程所界定者具有相同涵義。

香港交易及結算有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格、招股章程及招股章程附錄六「送呈公司註冊處處長及備查文件」一段所述其他文件，已遵照香港法例第32章《公司（清盤及雜項條文）條例》第342C條的規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何此等文件的內容概不負責。

閣下謹請留意「個人資料收集聲明」一段，當中載有本公司及香港證券登記處有關個人資料及遵守《個人資料（私隱）條例》的政策及慣例。

本申請表格或招股章程所載者概不構成香港發售股份的出售要約或購買要約遊說，而在任何作出有關要約、遊說或出售即屬違法的司法管轄區內，概不得出售任何香港發售股份。本申請表格及招股章程不得直接或間接在或向美國境內派發，是項申請亦非在美國出售股份的要約。香港發售股份並無亦不會根據美國《證券法》或美國任何州證券法登記，且不得在美國境內提呈發售、出售、質押或轉讓，惟獲豁免而無需遵守美國《證券法》及適用美國州證券法登記規定或屬不受該等登記規定規限的交易則除外。香港發售股份依據美國《證券法》S規例及進行發售及出售的各司司法管轄區適用法律在美國境外的離岸交易中提呈發售及出售。將不會於美國進行香港發售股份的公開發售。

在任何根據有關司法管轄區法律不得發送、派發或複製本申請表格及招股章程之司法管轄區內，不得以任何方式發送、派發或複製本申請表格及招股章程（無論是全部或部分內容）。本申請表格及招股章程僅致予閣下本人。概不得發送、派發或複製本申請表格或招股章程的全部或部分內容。如未能遵守此項指令，可能會違反美國《證券法》或其他司法管轄區的適用法律。

致：中國力鴻檢驗控股有限公司  
招銀國際融資有限公司  
香港包銷商

**1**

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.0027% and a Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company and the Sole Global Coordinator in deciding whether or not to allocate any Hong Kong Offer Shares in response to this application;
- undertake and confirm that we and the person(s) for whose benefit we are applying for have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in, any International Placing Shares, nor otherwise participate in the International Placing;
- authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in the Prospectus and this Application Form) to send any share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Refund payment instruction(s) be despatched to the application payment bank account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to or by each underlying applicant or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認吾等已(i)遵照《電子公開發售指引》及透過銀行／股票經紀遞交白表eIPO申請的運作程序以及與吾等就香港公開發售提供白表eIPO服務有關的所有適用法例及規例（不論法定或其他法例及規例）；及(ii)細閱招股章程及本申請表格所載條款及條件以及申請手續，並同意受其約束。為代表與本申請有關的各相關申請人提出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織章程大綱及組織章程細則的規限下，申請以下數目的香港發售股份；
- 夾附申請香港發售股份所需的全數付款（包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）；
- 確認相關申請人已承諾及同意接納該等相關申請人所申請數目或根據本項申請分配予相關申請人但數目較少的香港發售股份；
- 明白 貴公司及獨家全球協調人將依賴此等聲明及陳述，以決定是否就本項申請分配任何香港發售股份；
- 承諾及確認吾等及吾等為其利益提出申請的人士，並未申請或接納或表示有意認購或已接獲或獲配售或分配（包括有條件及／或暫定）任何國際配售股份，並將不會申請或接納或表示有意認購任何國際配售股份，亦不會以其他方式參與國際配售；
- 授權 貴公司將相關申請人的姓名／名稱列入 貴公司股東名冊，登記為其獲分配的任何香港發售股份的持有人，並（在符合招股章程及本申請表格所載條款及條件的情況下）授權 貴公司根據本申請表格及招股章程所載程序以普通郵遞方式發送任何股票及／或任何退款支票（如適用），郵誤風險概由相關申請人承擔；
- 要求把任何電子退款指示發送到申請人以單一銀行賬戶繳交申請款項的付款銀行賬戶內；
- 要求任何以多個銀行賬戶繳交申請款項的相關申請人的退款支票以其為抬頭人，並根據本申請表格及招股章程所載手續按本申請表格上所示地址以普通郵遞方式寄發任何有關退款支票，郵誤風險概由相關申請人承擔；
- 確認各相關申請人已細閱本申請表格及招股章程所載條款及條件以及申請手續，並同意受其約束；
- 聲明、保證及承諾向各相關申請人或由各相關申請人或為其利益而提出本項申請的人士配發或申請香港發售股份，不會致使 貴公司須遵從香港以外任何地區的任何法律或規例的任何規定（不論是否具有法律效力）；及
- 同意本申請、申請獲接納及據此訂立的合約受香港法例規管，並須按其詮釋。

Signature  
簽名

Date  
日期

Name of applicant  
申請人姓名

Capacity  
身份

**2**

We, on behalf of the underlying applicants, offer to purchase 吾等（代表相關申請人）提出認購

Total number of Shares  
股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.  
香港發售股份（代表相關申請人，其詳細資料載於連同本申請表格遞交的唯一光碟）。

**3**

A total of 合共

Cheque(s)  
支票

Cheque number(s)  
支票號碼

are enclosed for a total sum of 總金額為

HKS 港元

Name of Bank  
銀行名稱

**4**

Please use BLOCK letters 請用正楷填寫

Name of White Form eIPO Service Provider  
白表eIPO服務供應商名稱

White Form eIPO Service Provider ID  
白表eIPO服務供應商編號

Chinese Name  
中文名稱

Name of contact person  
聯絡人姓名

Contact number  
聯絡電話號碼

Fax number  
傳真號碼

Address  
地址

For Broker use 此欄供經紀填寫  
Lodged by 遞交申請的經紀

Broker no.  
經紀號碼

Broker's chop  
經紀印鑒

For Bank Use 此欄供銀行填寫

## GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the Application Form.

### 1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the SFC.

### 2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

### 3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on a Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Wing Lung Bank (Nominees) Limited – China Leon Public Offer";
- be crossed "Account Payee Only"; and
- be signed by the authorised signatory(ies) of the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinator have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

### 4 Insert your details in Box 4 (using BLOCK CAPITAL letters).

You should write your English and Chinese full names, White Form eIPO Service Provider ID and address in this box. You should also include the name, telephone number and fax number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

## Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

### 1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of e-Refund payment instruction(s), and/or the despatch of refund cheque(s) to which you entitled.

It is important that the applicants and the holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

### 2. Purposes

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and/or refund cheque and/or e-Refund payment instruction(s), where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

### 3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, the receiving banks and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- any regulatory or governmental bodies (including the Stock Exchange and the SFC); and
- any other persons or institutions with which the holders of securities have or proposes to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

### 4. Retention of personal data

The Company and the Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed on dealt with in accordance with the Ordinance.

### 5. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing an Application Form, you agree to all of the above.

## DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) with a sealed envelope containing the CD-ROM, must be submitted to the following receiving banks by 4:00 p.m. on Tuesday, 5 July 2016:

### Industrial and Commercial Bank of China (Asia) Limited

- (1) Unit B, 8/F., Chiu Tat Factory Building, 108-110 King Fuk Street, San Po Kong, Kowloon
- (2) Level 16, Tower 1, Millennium City 1, 388 Kwun Tong Road, Kwun Tong, Kowloon

### Wing Lung Bank Limited

- (1) Room 1503, Wing Lung Bank Centre, 636 Nathan Road, Kowloon

## 填寫本申請表格的指引

下列號碼乃本申請表格中各欄的編號。

### 1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

使用本申請表格申請香港發售股份，閣下必須為名列證監會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務的人士。

### 2 在欄2(以數字)填寫閣下擬代表相關申請人申請的香港發售股份總數。

閣下代其提出申請的相關申請人的申請人資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

### 3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格隨附的支票數目；及閣下必須在每張支票的背面註明(i)閣下的白表eIPO服務供應商編號；及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與就欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同裝有唯讀光碟的密封信封(如有)必須放進印有閣下公司印鑒的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 不得為期票；
- 從香港持牌銀行的港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「永隆銀行受託代管有限公司 – 中國力鴻公開發售」；
- 劃線註明「只准入抬頭人賬戶」；及
- 由白表eIPO服務供應商的獲授權簽署人簽署。

如未能符合任何此等規定或如支票首次過戶未能兌現，閣下的申請可能遭拒絕受理。

閣下須負責確保所遞交的支票的詳細資料，與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。如出現差異，本公司及獨家全球協調人有絕對酌情權拒絕接受任何申請。

申請時繳付的款項將不會獲發收據。

### 4 在欄4填上閣下的詳細資料(請用正楷填寫)。

閣下必須在本欄填上閣下的英文及中文姓名全名、白表eIPO服務供應商編號及地址。閣下亦必須填寫閣下營業地點的聯絡人士姓名、電話號碼及傳真號碼及(如適用)經紀號碼及蓋上經紀印鑒。

## 個人資料收集聲明

《個人資料(私隱)條例》(「《條例》」)中的主要條文於1996年12月20日在香港生效。此項個人資料收集聲明是向股份申請人及持有人說明本公司及香港證券登記處有關個人資料及《條例》的政策及慣例。

### 1. 收集閣下個人資料的原因

證券申請人或證券登記持有人申請證券或將證券轉往其名下，或將名下證券轉讓予他人，或要求香港證券登記處提供服務時，須不時向本公司及／或香港證券登記處提供其最新的準確個人資料。

未能提供所要求的資料可能導致閣下申請證券被押或延遲，或本公司或其香港證券登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及／或寄發股票，及／或發送電子退款指示，及／或寄發閣下應得的退款支票。

證券申請人及持有人提供的個人資料如有任何錯誤，必須立即知會本公司及香港證券登記處。

### 2. 目的

證券申請人及持有人的個人資料可以任何方式被採用、持有及／或保存，以作下列用途：

- 處理閣下的申請及／或退款支票及／或電子退款指示(如適用)、核實是否符合本申請表格及招股章程所載條款及申請手續以及公佈香港發售股份的分配結果；
- 確保遵守香港及其他地方的所有適用法律法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人名冊；
- 進行或協助進行簽名核對、任何其他核對或交換資料；
- 確定本公司證券持有人的受益權利，例如股息、供股及紅股等；
- 分發本公司及其附屬公司的通訊資料；
- 編製統計資料及股東資料；
- 遵照法律、規則或法規的要求作出披露；
- 透過報章公告或其他方式披露成功申請人士的身份；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及／或使本公司及香港證券登記處能履行彼等對證券持有人及／或監管機構承擔的責任及證券持有人不時同意的任何其他目的。

### 3. 轉交個人資料

本公司及香港證券登記處將對證券申請人及持有人的個人資料保密，但本公司及香港證券登記處可能會就上述目的或上述任何目的作出彼等認為必要的查詢以確認個人資料的準確性，尤其可能會向下列任何及所有人士及實體披露、索取或轉交證券申請人及持有人的個人資料(不論在香港或香港以外)：

- 本公司或其委任的代理，例如財務顧問、收款銀行及主要海外證券登記處；
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司及／或香港證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；
- 任何監管機關或政府機關(包括聯交所及證監會)；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

### 4. 個人資料的保留

本公司及香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據《條例》銷毀或處理。

### 5. 查閱及更正個人資料

《條例》賦予證券申請人及持有人權利以確定本公司及／或香港證券登記處是否持有其個人資料、索取有關資料的副本及更正任何不準確的資料。根據《條例》規定，本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。就《條例》而言，有關查閱資料或更正資料或索取關於政策及慣例及所持資料類別的資料的要求，應向本公司的公司秘書或(視情況而定)香港證券登記處的私隱合規主任提出。

閣下簽署申請表格，即表示同意上述各項。

## 遞交本申請表格

經填妥的申請表格，連同相關支票及裝有唯讀光碟的密封信封，必須於2016年7月5日(星期二)下午四時正前送達下列收款銀行：

### 中國工商銀行(亞洲)有限公司

- (1) 九龍新蒲崗景福街108-110號超達工業大廈8B室
- (2) 九龍觀塘觀塘道388號創紀之城1期1座16樓

### 永隆銀行有限公司

- (1) 九龍彌敦道636號永隆銀行中心1503室